# **Village Comparison Document**

Retirement Villages Act 1999 (Section 74)

## This form is effective from 1 July 2023



# SUNDALE

CREATING COMMUNITIES SINCE 1963

# Name of village: Rotary Retirement Community

# Important information for the prospective resident

• The Village Comparison Document gives general information about the retirement village accommodation, facilities and services, including the general costs of moving into, living in and leaving the retirement village. This makes it easier for you to compare retirement villages.

Form

- The *Retirement Villages Act 1999* requires a retirement village scheme operator to:
  - provide a copy of the Village Comparison Document to a prospective resident of the retirement village within seven days of receiving a request
  - include a copy of the Village Comparison Document with any promotional material given to a person, other than through a general distribution (e.g. mail-out)
  - publish the Village Comparison Document on the village's website so that the document, or a link to it appears prominently on each page of the website that contains, or has a link to, marketing material for the village
- You can access a copy of this Village Comparison Document on the village website at http://www.sundale.org.au/services/retirement-communities
- All amounts in this document are GST-inclusive, unless stated otherwise where that is permitted by law.

## Notice for prospective residents

Before you decide whether to live in a retirement village, you should:

- Seek independent legal advice about the retirement village contract there are different types
  of contracts and they can be complex
- Find out the financial commitments involved in particular, you should understand and consider ingoing costs, ongoing fees and charges (which can increase) and how much it will cost you when you leave the village permanently
- Consider any impacts to any pensions, rate subsidies and rebates you currently receive
- Consider what questions to ask the village manager before signing a contract
- Consider whether retirement village living provides the lifestyle that is right for you. Moving into a retirement village is very different to moving into a new house. It involves buying into a village with communal facilities where usually some of the costs of this lifestyle are deferred until you leave the village. These deferred costs when you leave your unit may be significant.
- Seek further information and advice to help with making a decision that is right for you. Some useful contacts are listed at the end of this document, including:



- Queensland Retirement Village and Park Advice Service (QRVPAS) which provides free information and legal assistance for residents and prospective residents of retirement village. See www.caxton.org.au or phone 07 3214 6333.
- The Queensland Law Society which can provide a list of lawyers who practice retirement village law. See www.qls.com.au or phone: 1300 367 757.

#### More information

- If you decide to move into a retirement village, the operator will provide you with a Prospective Costs Document for your selected unit, a residence contract and other legal documents.
- By law, you must have a copy of the Village Comparison Document, the Prospective Costs Document, the village by-laws, your residence contract and all attachments to your residence contract for at least 21 days before you and the operator enter into the residence contract. This is to give you time to read these documents carefully and seek professional advice about your legal and financial interests. You have the right to waive the 21-day period if you get legal advice from a Queensland lawyer about your contract.

The information in this Village Comparison Document is correct as at 01/07/2023 and applies to prospective residents.

Some of the information in this document may not apply to existing residence contracts.

Part 1 – Operator and management details			
1.1 Retirement village location	Retirement Village Name Rotary Retirement Community		
	98 Windsor Road		
	BURNSIDE State: QLD Post Code: 4560		
1.2 Owner of the land on which the	Sundale Ltd		
retirement village	Street Address: 96 Windsor Rd		
scheme is located	Suburb: BURNSIDE State: QLD Post Code: 4560		
	Australian Company Number (ACN) 164 270 946		
1.3 Village operator	Sundale Ltd		
	Australian Company Number (ACN) 164 270 946		
	Street Address: 96 Windsor Rd		
	Suburb: BURNSIDE State: QLD Post Code: 4560		
	Date entity became operator: 1983		
1.4 Village	Sundale Ltd		
management and onsite availability	Australian Company Number (ACN) 164 270 946		
	Phone 07 5453 8333 M: 0448 560 331		
	Email: <u>info@sundale.org.au</u>		
	Manager (or representative) is available to residents:		

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	Weekdays 8.00 am – 4.00 pm
	Other phone 1800 786 325
1.5 Approved closure plan or transition plan	Is there an approved transition plan for the village?
for the retirement village	□ Yes ⊠ No
Thage	Is there an approved closure plan for the village?
	□ Yes ⊠ No
	A written closure plan approved by the residents of the village (by a
	special resolution at a residents meeting) or by the Department of
	Communities, Housing and Digital Economy is required if an operator
	is closing a retirement village scheme. This includes winding down or
	stopping to operate the village, even temporarily.
1.6 Statutory Charge	Tenure in a leasehold or freehold scheme is secured by the registration
over retirement village land.	of your interest on the certificate of title for the property. There is no
	statutory charge registered over leasehold schemes and freehold
	schemes.
	In relation to licence schemes, a statutory charge over the land is
	normally registered on the certificate of title by the chief executive of
	the department administering the Act. It there is no statutory charge
	registered on a licence scheme, which may be the case for some
	religious, charitable or community purpose organisations, you should
	check if the security of tenure offered meets your requirements.
	Is a statutory charge registered on the certificate of title for the
	retirement village land?
	⊠ Yes □ No
	If yes, provide details of the registered statutory charge
	Real property description
	Lot 1 on SP 264850, Title Reference 50913010 and Lot 888 on SP
	264853, Title Reference 51007844
	• Statutory charge under the <i>Retirement Villages Act 1999</i> 602390297

Part 2 – Age	limits				
2.1 What age apply to resid this village?		Applicants for residence at the community must generally be sixty-five (65) years of age or over. In the case of joint applicants at least one applicant must generally be sixty-five (65) years of age or over. The Scheme Operator may in its absolute discretion accept Applicants for residence in the community who are less than sixty-five (65) years of age.			
ACCOMMOD	ATION, FA	CILITIES AND SE	RVICES		
Part 3 – Acco	ommodatio	n units: Nature of	ownership or	tenure	
•	3.1 Resident ownership or tenure of		ner resident)		
the units in tl is:	he village	Lease (non-owner resident)			
		Licence (non-owner resident)			
		□ Share in company title entity (non-owner resident)			
		Unit in unit trust (non-owner resident)			
		Rental (non-owner resident)			
		Other [specify]			
Accommodat	tion types				
3.2 Number o		There ere		ite in the villege com	
accommodat and tenure	ion type			its in the village, comp in multi-story building	-
Accommo	dation	Freehold	Leasehold	Licence	Other [name]
unit Independer	nt livina				
units	it inving				
- One bec	droom			23	
- Two bed	droom			54	
- Three b	edroom			3	
Total numb	er of units			80	

Access and design	
3.3 What disability access and design	oxtimes Level access from the street into and between all areas of the unit
features do the units and the village	(i.e. no external or internal steps or stairs) in $\Box$ all $\boxtimes$ some units
contain?	$oxtimes$ Alternatively, a ramp, elevator or lift allows entry into $\Box$ all $oxtimes$ some
	units
	$oxtimes$ Step-free (hobless) shower in $\Box$ all $oxtimes$ some units
	$\Box$ Width of doorways allow for wheelchair access in $\Box$ all $\Box$ some
	units
	$\Box$ Toilet is accessible in a wheelchair in $\Box$ all $\Box$ some units
	oxtimes Other key features in the units or village that cater for people with
	disability or assist residents to age in place
	Handrails and mobility implements can be installed with the approval of the Retirement Villages Manager.
	□ None
Part 4 – Parking for resi	dents and visitors
4.1 What car parking	oxtimes Some units with own garage or carport attached to the unit
in the village is available for residents?	oxtimes General car parking for residents in the village
	Restrictions on resident's car parking include:
	Units, 29, 35, 44, 51, 52, 54, 57, 60, 61, 62
	These units have a driveway to the unit but no carport or garage as this
	has been converted into another room. There is still space to park a
	car but it is not covered.
4.2 Is parking in the	⊠ Yes □ No
village available for visitors?	There are car park spaces available in designated areas throughout
If yes, parking restrictions include	the village
Part 5 – Planning and de	evelopment
5.1 Is construction or development of the village complete?	Year village construction started 1983

	Fully developed / completed		
	Partially developed / completed		
	Construction yet to commence		
5.2 Construction, development applications and development approvals Provide details and timeframe of development or proposed development, including the final number and types of units and any new facilities.	Provide detail of any construction, development or redevelopment relating to the retirement village land, including details of any related development approval or development applications in accordance with the <i>Planning Act 2016</i>		
5.3 Redevelopment plan under the <i>Retirement Villages</i> <i>Act 1999</i>	Is there an approved redevelopment plan for the village under the Retirement Villages Act?         □ Yes ⊠ No         The Retirement Villages Act may require a written redevelopment plan for certain types of redevelopment of the village and this is different to a development approval. A redevelopment plan must be approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Communities, Housing and Digital Economy.		
Part 6 – Facilities onsite	at the village		
6.1 The following facilities are currently available to residents:	<ul> <li>Activities or games room</li> <li>Arts and crafts room</li> <li>Auditorium</li> </ul>	<ul> <li>Medical consultation room</li> <li>Restaurant</li> <li>Shop</li> </ul>	
	<ul><li>☑ BBQ area outdoors</li><li>☑ Billiards room</li></ul>	Swimming pool [indoor / outdoor] [heated / not heated]	

	Bowling green	□ Separate lounge in community	
	[indoor/outdoor]	centre	
	☐ Business centre (e.g.	□ Spa [indoor / outdoor]	
	computers, printers, internet access)	[heated / not heated	
	Chapel / prayer room	Storage area for boats / caravans	
	Communal laundries	Tennis court [full/half]	
	Community room or centre	⊠ Village bus or transport	
	Dining room	└ Workshop	
	⊠ Gardens	Other [specify]	
	□ Gym	<ul><li>Croquet field</li><li>Men's shed</li></ul>	
	Hairdressing or beauty	<ul><li>Podiatrist</li><li>Massage therapist</li></ul>	
	room		
	🛛 Library		
Details about any facility that is not funded from the General Services Charge paid by residents or if there are any restrictions on access or sharing of facilities (e.g. with an aged care facility).			
6.2 Does the village have an onsite,	🛛 Yes 🗌 No		
attached, adjacent or co-located residential aged care facility?	Name of residential aged care facility and name of the approved provider		
	Rod Voller Care Centre, Sundale Ltd		
<b>Note:</b> Aged care facilities are not covered by the <i>Retirement Villages Act 1999 (Qld)</i> . The retirement village operator cannot keep places free or guarantee places in aged care for residents of the retirement village. To enter a residential aged care facility, you must be assessed as eligible by an Aged Care Assessment Team (ACAT) in accordance with the <i>Aged Care Act 1997 (Cwth)</i> . Exit fees may apply when you move from your retirement village unit to other accommodation and may involve entering a new contract.			

#### Part 7 – Services

7.1 What services are provided to all village residents (funded from the General Services Charge fund paid by residents)?

- all rates, taxes (including Land tax and GST) and charges of any public, municipal, government or semi government body, authority or department levied, assessed or charged in respect to the Community or the land used for the purposes of the Community;
- all insurance premiums or excesses payable by us in respect to the Community and the buildings in the Community together with their fittings and fixtures and in respect to public liability, workers compensation, professional indemnity insurance and such other risks as we deem necessary or desirable;
- the cost of all services supplied to the communal buildings and grounds including all charges for electricity, gas, power, fuel, water, telephone, swimming pool maintenance, air conditioning, heating, sewerage and garbage services or other services furnished or supplied for the general purpose or benefit of the Community;
- the cost of all services and facilities provided by us for the general use and enjoyment of the residents and visitors to the Community including the cost of cleaning, servicing and maintaining the common property and all other services and facilities provided by us;
- all costs in relation to the day-to-day maintenance, upkeep and cleaning of the Community including the costs of common area gardening and landscaping;
- all reasonable management, control and security costs in connection with the Community including but not limited to, salaries, wages, superannuation, pension payments, workers compensation insurance premiums, accountancy fees, legal fees and any interest paid on any overdraft related to the operation of the Community;
- the costs of any auditor engaged for the purposes of the Act or otherwise;
- all costs in relation to us complying with the requirements of any government or statutory authority concerning the operation and management of the Community;
- the costs of maintaining, monitoring and responding to the residents emergency alarm system;

	all costs of or incidental to us having to resolve disputes.		
7.2 Are optional personal services provided or made available to residents	<ul> <li>Yes Domestic assistance</li> </ul>		
on a user-pays basis?			
7.3 Does the retirement village operator provide government funded home care services under the Aged Care Act 1997 (Cwth)?	Yes, the operator is an Approved Provider of home care under the <i>Aged Care Act 1997</i> (Registered Accredited Care Supplier – RACS ID number 18411)		
Home Support Program s an aged care assessment services are not covered l	by be eligible to receive a Home Care Package, or a Commonwealth ubsidised by the Commonwealth Government if assessed as eligible by t team (ACAT) under the <i>Aged Care Act 1997 (Cwth)</i> . These home care by the <i>Retirement Villages Act 1999</i> (Qld). heir own approved Home Care Provider and are not obliged to use ovider if one is offered.		
Part 8 – Security and en	nergency systems		
8.1 Does the village have a security system?	🖾 Yes 🗆 No		
<ul><li>If yes:</li><li>the security system details are:</li></ul>	Security regularly patrol the site between the hours of 2100 and 0500 7 days per week		
<ul> <li>the security system is monitored between:</li> </ul>			
8.2 Does the village have an emergency help system? If yes or optional:	Yes - all residents       Optional       No         All residents receive a waterproof nurse call pendant. Residents are		
<ul> <li>the emergency help system details are:</li> </ul>	encouraged to have the pendant within reach at all times. The pendant is connected to the Nurse Call system at the co-located aged care		
<ul> <li>the emergency help system is monitored between:</li> </ul>	centre. 24 hours per day & seven days per week.		
8.3 Does the village have equipment that	🛛 Yes 🗌 No		
provides for the safety or medical emergency	Fire equipment First Aid Kit		

#### COSTS AND FINANCIAL MANAGEMENT

#### Part 9 – Ingoing contribution - entry costs to live in the village

An ingoing contribution is the amount a prospective resident must pay under a residence contract to secure a right to reside in the retirement village. The ingoing contribution is also referred to as the sale price or purchase price. It does not include ongoing charges such as rent or other recurring fees.

9.1 What is the	Accommodation Unit	Range of ingoing contribution	
estimated ingoing	Independent living units		
contribution (sale price) range for all	- One bedroom	\$ 295,000 to \$350,000	
types of units in the village	- Two bedrooms	\$ 375,000 to \$450,000	
	- Three bedrooms	\$ 450,000 to \$525,000	
	Full range of ingoing contributions for all unit types	\$ 250,000 to \$525,000	
9.2 Are there different financial options available for paying the ingoing contribution and exit fee or other fees and charges under a residence contract?	☐ Yes ⊠ No		
9.3 What other entry costs do residents need to pay?	<ul> <li>Transfer or stamp duty</li> <li>Costs related to your residence contract</li> <li>Costs related to any other contract e.g</li> <li>Advance payment of General Services Charge</li> <li>Other costs</li> </ul>		

#### Part 10 – Ongoing Costs - costs while living in the retirement village

**General Services Charge:** Residents pay this charge for the general services supplied or made available to residents in the village, which may include management and administration, gardening and general maintenance and other services or facilities for recreation and entertainment described at 7.1.

**Maintenance Reserve Fund contribution:** Residents pay this charge for maintaining and repairing (but not replacing) the village's capital items e.g. communal facilities, swimming pool. This fund may or may not cover maintaining or repairing items in your unit, depending on the terms of your residence contract.

The budgets for the General Services Charges Fund and the Maintenance Reserve Fund are set each financial year and these amounts can increase each year. The amount to be held in the Maintenance Reserve Fund is determined by the operator using a quantity surveyor's report. **Note:** The following ongoing costs are all stated as weekly amounts to help you compare the costs of different villages. However, the billing period for these amounts may not be weekly.

# 10.1 Current weekly rates of General Services Charge and Maintenance Reserve Fund contribution

Type of Unit	General Services Charge (weekly)	Maintenance Reserve Fund contribution (weekly)
All units pay a flat rate	\$81.82	\$23.10
	(NB: GSC includes the EOY surplus/deficit balance)	(NB: MRF includes the EOY surplus/deficit balance)

		<b>•</b> • • •		
Last three	vears of General	Services Charge	and Maintenance	Reserve Fund contribution
	, • • • • • • • • • • • • • • • • • • •			

Financial year	General Services Charge (range) (weekly)	Overall % change from previous year	Maintenance Reserve Fund contribution (range) (weekly)	Overall % change from previous year (+ or -)
2020/21	\$73.36 (NB: GSC includes the EOY surplus/deficit balance)	11.5%	\$19.25 (NB: MRF includes the EOY surplus/deficit balance)	(6.1%)
2021/22	\$91.00 (NB: GSC includes the EOY surplus/deficit balance)	24.0%	\$9.59 (NB: MRF includes the EOY surplus/deficit balance)	(50.2%)
2022/23	\$90.44 (NB: GSC includes the EOY surplus/deficit balance)	(0.06%)	\$21.98 (NB: MRF includes the EOY surplus/deficit balance)	58.19%

10.2 What costs relating to the units	Contents insurance	□ Water	
are not covered by the General Services Charge? (residents	Home insurance (freehold units	I Telephone	
will need to pay these costs separately)	only)	⊠ Internet	
	Electricity	🖾 Pay TV	
	🛛 Gas	☐ Other	
10.3 What other ongoing or occasional costs for repair,	⊠ Unit fixtures	I	
maintenance and replacement of items	⊠ Unit fittings		
in, on or attached to the units are residents responsible for and	⊠ Unit appliances		
pay for while residing in the unit?	□ None		
	Additional information		
	Only appliances, fixtures and fittings owned by the resident(s)		
10.4 Does the operator offer a maintenance service or help residents arrange repairs and maintenance for their unit? If yes: provide details, including any charges for this service.			

#### Part 11 – Exit fees – when you leave the village

A resident may have to pay an exit fee to the operator when they leave their unit or when the right to reside in their unit is sold. This is also referred to as a 'deferred management fee' (DMF).

11.1 Do residents pay an exit fee when they permanently leave	☑ Yes – all residents pay an exit fee calculated using the same formula		
their unit? If yes: list all exit fee	□ No exit fee		
options that may apply to new contracts	□ Other		
Time period from date of occupation of unit to the date the resident ceases to reside in the unit	Exit fee calculation based on		
1 year	9% of your ingoing contribution		
2 years	16% of your ingoing contribution		
3 years	21% of your ingoing contribution		
4 years	24% of your ingoing contribution		
5 years	27% of your ingoing contribution		
6 years or more	30% of your ingoing contribution		
Note: if the period of occ out on a daily basis.	upation is not a whole number of years, the exit fee will be worked		
The maximum (or cappe residence.	d) exit fee is 30% of the ingoing contribution after 6 years of		
The minimum exit fee is	9% of your ingoing contribution		
11.2 What other exit costs do residents	$\Box$ Sale costs for the unit		
need to pay or contribute to?	Legal costs		
	⊠ Other costs		
<ul> <li>Costs associated with removal and storage of contents, if applicable</li> </ul>			

	Reinstatement Costs as defined in Residence Agreement, if
	applicable
	<ul> <li>Any interest owed on overdue monies, if applicable</li> </ul>
	All other monies owing to the operator under the Residence
	Agreement or Act.
	If the unit is not sold within 6 months, you can engage a real
	estate agent at your expense.
Part 12 – Reinstatement	and renovation of the unit
12.1 Is the resident responsible for	⊠ Yes □ No
reinstatement of the unit when they leave	Reinstatement work means replacements or repairs that are
the unit?	reasonably necessary to return the unit to the same condition it was in
	when the resident started occupation, apart from:
	<ul> <li>fair wear and tear; and</li> </ul>
	• renovations and other changes to the condition of the unit carried
	out with agreement of the resident and operator.
	Fair wear and tear includes a reasonable amount of wear and tear
	associated with the use of items commonly used in a retirement village.
	However, a resident is responsible for the cost of replacing a capital
	item of the retirement village if the resident deliberately damages the
	item or causes accelerated wear.
	Entry and exit inspections and reports are undertaken by the operator
	and resident to assess the condition of the unit.
12.2 Is the resident responsible for	🖾 No
renovation of the unit when they leave the	Renovation means replacements or repairs other than reinstatement
unit?	work.
	By law, the operator is responsible for the cost of any renovation work
	on a former resident's unit, unless the residence contract provides for
	the resident to share in the capital gain on the sale of the resident's
	interest in the unit. Renovation costs are shared between the former
	resident and operator in the same proportion as any capital gain is to
	be shared under the residence contract.

Part 13– Capital gain or	losses	
13.1 When the resident's interest or right to reside in the unit is sold, does the resident share in the capital gain or capital loss on the resale of their unit?	No No	
Part 14 – Exit entitlemer	nt or buyback of freehold units	
An exit entitlement is the amount the operator may be required to pay the former resident under a residence contract after the right to reside is terminated and the former resident has left the unit.		
14.1 How is the exit	Ingoing Contribution paid by you:	
entitlement which the operator will pay the	LESS The Exit Fee calculated as set out at Clause 11.1	
resident worked out?	LESS Any outstanding Personal or General Service Charges	
	LESS Any outstanding Maintenance Reserve Fund contributions	
	<b>LESS</b> Any costs of reinstatement of the unit payable by you under the Act or the Residence Agreement	
	<b>LESS</b> Any costs associated with the removal and storage of your contents	
	LESS Any Reinstatement Costs as defined in the Residence Agreement	
	<b>LESS</b> Your share of any costs we incur in the resale of the Unit as determined by the Residence Agreement and the Act	
	LESS Any interest owed on overdue monies	
	<b>LESS</b> Any other monies owing to us under the Residence Agreement or the Act.	
14.2 When is the exit entitlement payable?	By law, the operator must pay the exit entitlement to a former resident on or before the <b>earliest</b> of the following days:	
	<ul> <li>14 days after the settlement of the sale of the right to reside in the unit to the next resident or the operator</li> <li>18 months after the termination date of the resident's right to reside under the residence contract, even if the unit has not been resold, unless the operator has been granted an extension for payment by the Queensland Civil and Administrative Tribunal (QCAT).</li> </ul>	

		•	tled to see probate or let he exit entitlement of a f	
	who has died			
14.3 What is the turnover of units for sale in the village?	year		vacant as at the end of th	
		s the average len	e resold during the last fir	
Part 15 – Financial mana	agement of th	e village		
15.1 What is the	General Sei	rvices Charges	Fund for the last 3 years	3
financial status for the funds that the operator is required to	Financial Year	Deficit/ Surplus	Balance	Change from previous year
maintain under the Retirement Villages	2019/20	\$53,321	\$43,360	361.9%
Act 1999?	2020/21	\$(6,363)	\$(14,669)	(133.6%)
	2021/22	\$42,181	\$46,170	414.7%
	Balance of <b>C</b> financial yea available	\$46,170		
	Balance of <b>N</b> financial yea <del>available</del>	\$150,824		
	financial yea <del>available</del>	ar <del>OR last quarter</del>	nent Fund for the last if no full financial year	\$195,965
	Percentage to the Capita	0% (Total contributions to		
	The operator pays a percentage of a resident's ingoing contribution, as determined by a quantity surveyor's report, to the Capital Replacement Fund. This fund is used for replacing the village's capital items.			the CR Fund by the Operator for 2021/22:
				\$55,000)
	OR 🛛 the v	illage is not yet c	operating.	
Part 16 – Insurance				

The village operator must take out general insurance, to full replacement value, for the retirement village, including for:

- communal facilities; and
- the accommodation units, other than accommodation units owned by residents.

Residents contribute towards the cost of this insurance as part of the General Services Charge.

16.1 Is the resident responsible for	⊠ Yes □ No
arranging any insurance cover?	If yes, the resident is responsible for these insurance policies:
If yes, the resident is responsible for these insurance policies:	Contents of the unit belonging to the resident
Part 17 – Living in the vi	illage
Trial or settling in perio	d in the village
17.1 Does the village offer prospective residents a trial period or a settling in period in the village?	□ Yes ⊠ No
Pets	
<b>17.2 Are residents</b> <b>allowed to keep pets?</b> If yes: specify any restrictions or conditions on pet ownership	⊠ Yes □ No
	By application and approval by the Retirement Village Manager prior to entry.
Visitors	
17.3 Are there restrictions on visitors	🖾 Yes 🗌 No
staying with residents	Residents of the village are asked to notify Management for any
or visiting? If yes: specify any	extended length of stay over a 4-week period and this will be at the
restrictions or conditions on visitors (e.g. length of stay, arrange with manager)	Manager's discretion
Village by-laws and villa	ge rules
17.4 Does the village have village by-laws?	□ Yes ⊠ No
	By law, residents may, by special resolution at a residents meeting and
	with the agreement of the operator, make, change or revoke by-laws
	for the village.

	Note: See notice at end of document regarding inspection of village
	by-laws
17.5 Does the operator	🛛 Yes 🗆 No
have other rules for the village.	If yes:
	Handbook with Village Guidelines regarding living in the village is given
	to each resident & available upon request.
Resident input	
17.6 Does the village have a residents	🖾 Yes 🔲 No
committee established	By law, residents are entitled to elect and form a residents committee
under the <i>Retirement</i> Villages Act 1999?	to deal with the operator on behalf of residents about the day-to-day
	running of the village and any complaints or proposals raised by
	residents.
	You may like to ask the village manager about an opportunity to talk
	with members of the resident committee about living in this village.
Part 18 – Accreditation	
18.1 Is the village	X No villago is not accredited
18.1 Is the village voluntarily accredited through an industry-	No, village is not accredited
18.1 Is the village voluntarily accredited	<ul> <li>No, village is not accredited</li> <li>Yes, village is voluntarily accredited through:</li> </ul>
18.1 Is the village voluntarily accredited through an industry- based accreditation	
18.1 Is the village voluntarily accredited through an industry- based accreditation scheme?	☐ Yes, village is voluntarily accredited through:
18.1 Is the village voluntarily accredited through an industry- based accreditation scheme? Note: Retirement village a <i>Villages Act 1999</i> does not	☐ Yes, village is voluntarily accredited through:
18.1 Is the village voluntarily accredited through an industry- based accreditation scheme?	☐ Yes, village is voluntarily accredited through:
<ul> <li>18.1 Is the village voluntarily accredited through an industry-based accreditation scheme?</li> <li>Note: Retirement village a Villages Act 1999 does not part 19 – Waiting list</li> <li>19.1 Does the village maintain a waiting list</li> </ul>	☐ Yes, village is voluntarily accredited through:
18.1 Is the village voluntarily accredited through an industry- based accreditation scheme?Note: Retirement village a Villages Act 1999 does not Part 19 – Waiting list19.1 Does the village	<ul> <li>Yes, village is voluntarily accredited through:</li> <li>Accreditation schemes are industry-based schemes. The <i>Retirement</i> of establish an accreditation scheme or standards for retirement villages.</li> <li>Yes</li></ul>
<ul> <li>18.1 Is the village voluntarily accredited through an industry-based accreditation scheme?</li> <li>Note: Retirement village a Villages Act 1999 does not part 19 – Waiting list</li> <li>19.1 Does the village maintain a waiting list</li> </ul>	Yes, village is voluntarily accredited through:
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18.1 Is the village voluntarily accredited through an industry- based accreditation scheme? Note: Retirement village a <i>Villages Act 1999</i> does not	☐ Yes, village is voluntarily accredited through:

#### Access to documents

The following operational documents are held by the retirement village scheme operator and a prospective resident or resident may make a written request to the operator to inspect or take a copy of these documents free of charge. The operator must comply with the request by the date stated by the prospective resident or resident (which must be at least seven days after the request is given).  $\times$ Certificate of registration for the retirement village scheme Certificate of title or current title search for the retirement village land  $\times$ Village site plan  $\times$  $\boxtimes$ Plans showing the location, floor plan or dimensions of accommodation units in the village Plans of any units or facilities under construction Development or planning approvals for any further development of the village An approved redevelopment plan for the village under the Retirement Villages Act Π An approved transition plan for the village An approved closure plan for the village  $\times$ The annual financial statements and report presented to the previous annual meeting of the retirement village  $\times$ Statements of the balance of the capital replacement fund, or maintenance reserve fund or general services charges fund (or income and expenditure for general services) at the end of the previous three financial years of the retirement village Statements of the balance of any Body Corporate administrative fund or sinking fund at the end of the previous three years of the retirement village

- Examples of contracts that residents may have to enter into
- ☑ Village dispute resolution process
- □ Village by-laws
- $\boxtimes$  Village insurance policies and certificates of currency
- A current public information document (PID) continued in effect under section 237I of the

Act (this applies to existing residence contracts)

An example request form containing all the necessary information you must include in your request is available on the Department of Communities, Housing and Digital Economy website.

#### **Further Information**

If you would like more information, contact the Department of Communities, Housing and Digital Economy on 13 QGOV (13 74 68) or visit our website at <u>www.chde.qld.gov.au</u>

#### **General Information**

General information and fact sheets on retirement villages: <u>www.qld.gov.au/retirementvillages</u> For more information on retirement villages and other seniors living options: <u>www.qld.gov.au/seniorsliving</u>

#### Regulatory Services, Department of Communities, Housing and Digital Economy

Regulatory Services administers the *Retirement Villages Act 1999*. This includes investigating complaints and alleged breaches of the Act.

Department of Communities, Housing and Digital Economy GPO Box 690, Brisbane, QLD 4001 Phone: 07 3013 2666 Email: <u>regulatoryservices@chde.qld.gov.au</u> Website: www.chde.gld.gov.au/regulatoryservices

#### **Queensland Retirement Village and Park Advice Service (QRVPAS)**

Specialist service providing free information and legal assistance for residents and prospective residents of retirement villages and manufactured home parks in Queensland. Caxton Legal Centre Inc. 1 Manning Street, South Brisbane, QLD 4101 Phone: 07 3214 6333 Email: caxton@caxton.org.au Website: caxton.org.au

#### **Department of Human Services (Australian Government)**

Information on planning for retirement and how moving into a retirement village can affect your pension Phone: 132 300 Website: <u>www.humanservices.gov.au/individuals/subjects/age-pension-and-planning-your-retirement</u>

#### Seniors Legal and Support Service

These centres provide free legal and support services for seniors concerned about elder abuse, mistreatment or financial exploitation.

Caxton Legal Centre Inc. 1 Manning Street, South Brisbane, QLD 4101 Phone: 07 3214 6333 Email: <u>caxton@caxton.org.au</u> Website: caxton.org.au

#### **Queensland Law Society**

Find a solicitor Law Society House 179 Ann Street, Brisbane, QLD 4000 Phone: 1300 367 757 Email: <u>info@qls.com.au</u> Website: <u>www.qls.com.au</u>

#### Queensland Civil and Administrative Tribunal (QCAT)

This independent decision-making body helps resolve disputes and reviews administrative decisions. GPO Box 1639, Brisbane, QLD 4001 Phone: 1300 753 228 Email: enquiries@qcat.qld.gov.au Website: <u>www.qcat.qld.gov.au</u>

#### **Department of Justice and Attorney-General**

Dispute Resolution Centres provide a free, confidential and impartial mediation service to the community. Phone: 07 3006 2518 Toll free: 1800 017 288 Website: www.justice.gld.gov.au

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### Livable Housing Australia (LHA)

The Livable Housing Guidelines and standards have been developed by industry and the community to provide assurance that a home is easier to access, navigate and live in, as well as more cost effective to adapt when life's circumstances change. Website: www.livablehousingaustralia.org.au/